

# RI Integration

## Building on EAPF – BPP's approach to ESG



£28bn

Forging new futures by working together



Environment Agency  
Pension Fund



# Investment principles

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- Long term
- Collaborate
- Best practice governance
- Evidence & research
- Leadership & innovation
- Transparent & accountable
- Responsible investors
- Responsible stewardship
- Cost effective
- Expertise & knowledge
- Right risk & right return
- Full risk

# Principles into Practice

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## Responsible investment

- Integrated into all investment portfolios, service provision and reporting
- Product offering includes thematic funds such as low carbon indices and sustainable equities
- RI devolved to all members of the BPP team
- Tailored, expert approach appropriate to asset class and risks
- Further bespoke support available to all clients

## Responsible stewardship

- BPP will achieve level 1 for FRC Stewardship Code compliance
- One overall approach to voting -BPP and clients.
- Positive engagement with companies and funds
- Working together to deliver change to protect shareholders
- Effective reporting and accountability for clients and other stakeholders

# Expertise and knowledge

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## Our clients

“Pooling has already presented us with the opportunity to work more collectively on responsibly investing and stewardship; With the expertise, scale and resources at BPP we are expecting to be able to progress each funds approach to RI, so that as a pool together we are achieving best practice in order to protect and enhance our investment returns. “



**Liz Woodyard, Chair of BPP Client Group**

Avon Pension Fund

## Our service partners

“We’re excited at the prospect of combining Brunel’s market-leading ESG expertise with State Street’s suite of data innovation technologies to embed ESG in the investment decision-making process.”



**Andy Todd, State Street**

Asset Owner Solutions

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# Collaboration

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International  
peers



## Cross Pool Collaboration RI Sub-group

European  
experts



“ ...practical support and tools to assist nominated leads to co-ordinate the implementation of the consideration of RI (including ESG integration and stewardship), risks and communications for the pool and the Funds within each pool, whilst recognising the diversity in the approaches by Funds and pools.”

UK Industry



Scheme  
wide



Alongside  
funds



# Leadership and innovation

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## Impact – reporting the bigger picture

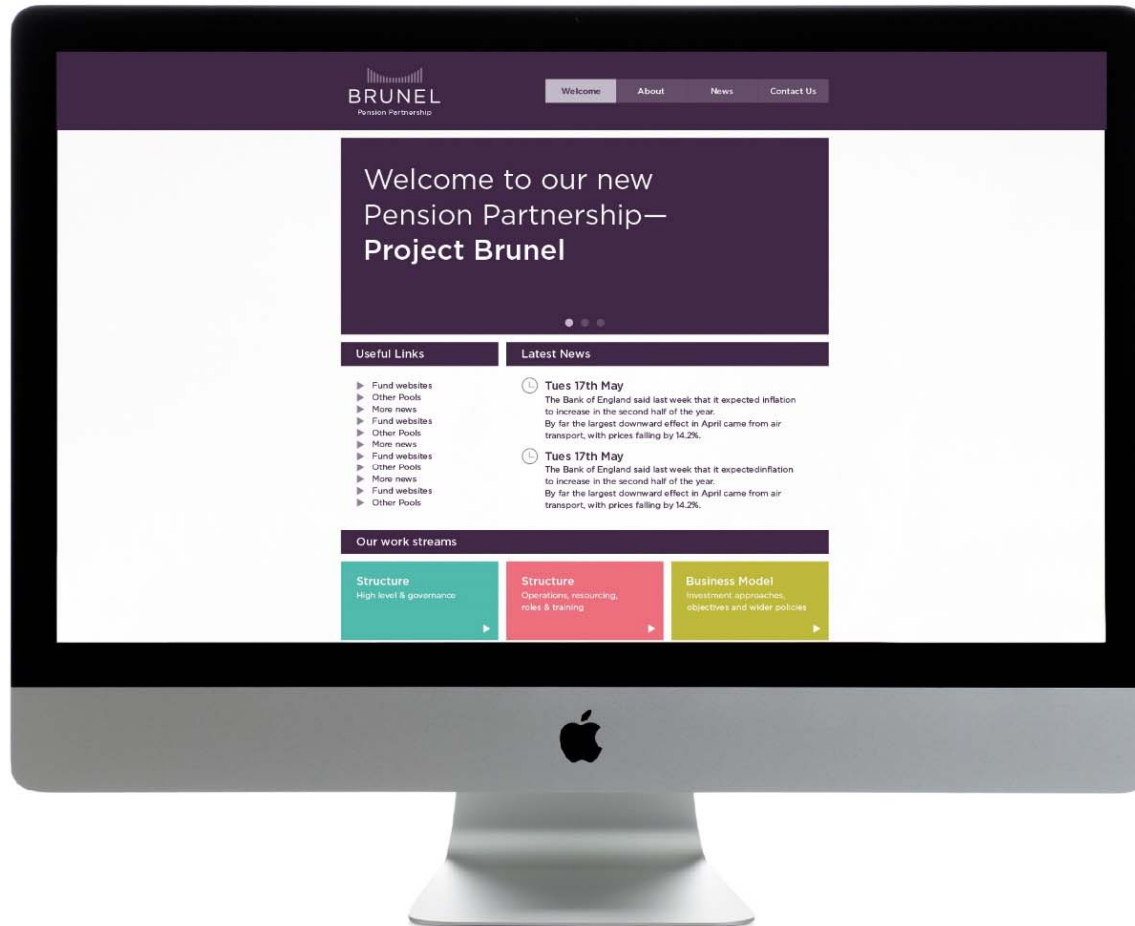
### SUSTAINABLE DEVELOPMENT GOALS



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# Transparency & Accountability



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